

Case Study

Leading Cannabis Company Accelerates Month-End Close with AMCS for D365™ F&SCM

The Challenge

Managing over 200+ legal entities in Microsoft Dynamics 365 Finance and Supply Chain Management (D365 F&SCM) with international and multi-currency requirements. With this high volume of entities to manage, their accounting team started to face certain challenges:

1. Inability to import Free Text Invoices and attachments with standard D365 F&SCM functionalities into their legal entities.
2. The process of importing POS data from multiple POS solutions into multiple legal entities was all manual and time-consuming, which impacted their month-end close process (2 weeks), SOX compliance, and Audit review process.
3. The lack of necessary global reporting, including Global Voucher transactions.

These multi-company issues had plagued end users since their initial go-live, necessitating extensive customization and ongoing maintenance.

The Solution

The **Advanced Multi-Company Solution (AMCS)** by Avantiico, a multi-entity accounting automation tool, helped streamline the customer's financial operations with D365 F&SCM.

By implementing AMCS, they leveraged three key functionalities to overcome the above challenges:

SUPER JOURNAL

The Super Journal functionality within **AMCS** allows users to import, validate and post General Journals, Free-Text Invoices, and Budget Register Entries across multiple legal entities with just a few clicks.

THIRD-PARTY D365 F&SCM INTEGRATIONS

AMCS automates integrations with third-party systems, such as external POS systems, ensuring seamless data posting into D365 F&SCM.

THE COMPANY

Industry: Medical & Recreational Marijuana Dispensary & Cultivation

Headquarters: New York, USA

Legal Entities: 200+

Dispensaries: 150+

Cultivation Sites: 26

Employees: 3000 Employees

The company is a leading international provider of consumer cannabis products with a mission to enhance lives by cultivating, sharing, and celebrating the power of the plant. Operating across 22 states as part of the largest vertically integrated cannabis company in Europe, the company utilizes a unique supply and distribution network that integrates advanced science, research, and cutting-edge cultivation and production.

MICROSOFT SOLUTIONS DEPLOYED

- Microsoft Dynamics 365 F&SCM
- Advanced Multi-Company Automation (AMCS)

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GLOBAL REPORTING

AMCS provides a suite of global reports to simplify multi-entity financial management. These centralized reports offer deeper insights and streamline reporting across all legal entities, saving time and improving accuracy.

- Global Voucher Transactions
- Global Ledger Transactions List
- Global Customer Aging
- Global Vendor Aging
- Global Trial Balance

The Results

The implementation process took three weeks from installation to production, which included training and testing, resulting in quick time-to-value. Our AMCS experts also conducted one technical and five functional training sessions for 150 users to ensure the client was self-sufficient.

SUPER JOURNAL

Saved accountants hundreds of hours monthly by automating manual journal postings across multiple legal entities, including free-text invoices and intercompany transactions.

INTEGRATION FRAMEWORK

Automated the transfer of POS data from 150+ dispensaries into D365 F&SCM, significantly shortening the book-closing cycle. This improvement ensured timely compliance and audit readiness as a listed company.

GLOBAL REPORTING

Enabled the customer to use 8 global reports through AMCS, saving an estimate of 100 hours in development time.

LIVE IN 3 WEEKS

Successfully implemented within three weeks, including training for 150 end users.

What Is AMCS (Advanced Multi-Company Solution)?

AMCS is a multi-company accounting solution for Microsoft Dynamics 365 Finance and Supply Chain Management that automates manual, time-consuming processes. By centralizing financial data, automating accounting tasks, and improving reporting accuracy, it simplifies financial management for multiple legal entities, **up to 500+.**

With AMCS, accounting teams can streamline intercompany transactions, reduce manual work, and ultimately speed up month-end closing processes. Key features include automated journal postings, seamless third-party integrations, and enhanced workflows for approvals via Microsoft Teams. In short, AMCS helps your accounting teams save time, reduce errors, and click less — **leaving menial manual processes in the past.**

Avantiico is a Microsoft Partner specializing in automation and delivering integrated Microsoft Cloud Solutions for Sales, Customer Service, Finance, and Supply Chain. The 3PL Billing Automation Solution elevates fulfillment and supply chain enterprises with a seamless billing and warehouse management D365 extension. Advanced Multi-Company Solution enhances accounting productivity and accuracy for all multiple legal entity organizations regardless of industry. All Avantiico ISV solutions are natively built on the Microsoft Cloud architecture and made for Microsoft Dynamics 365™.

INTERNATIONAL EXPERIENCE IN MORE THAN 20 COUNTRIES



Avantiico also provides expert guidance globally for SMBs and Enterprises in their software selection process, readiness, implementation, and Managed Services for ongoing support and user adoption.

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Industry Track Record

